

Personal Financial Statement

Each principal owner and guarantor must complete this Personal Financial Statement including all personal liabilities and assets. Please attach any additional information or supporting documentation as necessary. Be advised that RDA policy is to require the signing of unlimited personal guarantees by principal owners and shareholders of non-public corporations for approved loans.

Personal Information			
Full Name			Social Security #
Birthdate	Birthplace	U.S. Citizen? <input type="radio"/> Yes <input type="radio"/> No	Driver's License #
Personal Email		Personal/Home Phone	
Current Home Address		City	State ZIP
<input type="radio"/> Rent? <input type="radio"/> Own?	How long at this address?		years months
Mailing Address (if different)		City	State ZIP
Previous Address (if <2 years at current address)		City	State ZIP
<input type="radio"/> Rent? <input type="radio"/> Own?	How long at this address?		years months
Marital Status: <input type="radio"/> Married <input type="radio"/> Unmarried <input type="radio"/> Separated		Number of Dependents:	
Spouse's Name			Spouse's Social Security #
Have you ever declared bankruptcy or had any judgements, repossessions, garnishments or other legal proceeding filed against you? Please attach additional information and supporting documentation.			<input type="radio"/> Yes <input type="radio"/> No

Monthly Income/Payments			
Enter your personal monthly income and expenses.			
INCOME		PAYMENTS	
Gross Monthly Income		Mortgage & Rent Payments	
Spouse's Income		Loan Payments	
Other Income		Personal Lines of Credit Payments	
		Credit Card Payments	
		Tax Payments	
		Support Payments	
		Other Payments	
TOTAL MONTHLY INCOME		TOTAL MONTHLY PAYMENTS	

Personal Financial Statement — Liabilities



Detail your personal liabilities. Attach any additional information or supporting documentation.

Creditor/Lender/Bank		Address			Phone	
Type <input type="radio"/> Mortgage <input type="radio"/> Loan <input type="radio"/> Line of Credit <input type="radio"/> Credit Card <input type="radio"/> Other				Purpose of Loan		
Original Date	Original Amount	Term / Maturity Date	Interest Rate	Current Balance	Monthly Payment	
Collateral or Security					Payments Current? <input type="radio"/> Yes <input type="radio"/> No	

Creditor/Lender/Bank		Address			Phone	
Type <input type="radio"/> Mortgage <input type="radio"/> Loan <input type="radio"/> Line of Credit <input type="radio"/> Credit Card <input type="radio"/> Other				Purpose of Loan		
Original Date	Original Amount	Term / Maturity Date	Interest Rate	Current Balance	Monthly Payment	
Collateral or Security					Payments Current? <input type="radio"/> Yes <input type="radio"/> No	

Creditor/Lender/Bank		Address			Phone	
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Collateral or Security					Payments Current? <input type="radio"/> Yes <input type="radio"/> No	

Creditor/Lender/Bank		Address			Phone	
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Original Date	Original Amount	Term / Maturity Date	Interest Rate	Current Balance	Monthly Payment	
Collateral or Security					Payments Current? <input type="radio"/> Yes <input type="radio"/> No	

Creditor/Lender/Bank		Address			Phone	
Type <input type="radio"/> Mortgage <input type="radio"/> Loan <input type="radio"/> Line of Credit <input type="radio"/> Credit Card <input type="radio"/> Other				Purpose of Loan		
Original Date	Original Amount	Term / Maturity Date	Interest Rate	Current Balance	Monthly Payment	
Collateral or Security					Payments Current? <input type="radio"/> Yes <input type="radio"/> No	

Personal Financial Statement — Liabilities (cont.)



Detail your personal liabilities. Attach any additional information or supporting documentation.

Creditor/Lender/Bank		Address			Phone	
Type <input type="radio"/> Mortgage <input type="radio"/> Loan <input type="radio"/> Line of Credit <input type="radio"/> Credit Card <input type="radio"/> Other				Purpose of Loan		
Original Date	Original Amount	Term / Maturity Date	Interest Rate	Current Balance	Monthly Payment	
Collateral or Security					Payments Current? <input type="radio"/> Yes <input type="radio"/> No	

Creditor/Lender/Bank		Address			Phone	
Type <input type="radio"/> Mortgage <input type="radio"/> Loan <input type="radio"/> Line of Credit <input type="radio"/> Credit Card <input type="radio"/> Other				Purpose of Loan		
Original Date	Original Amount	Term / Maturity Date	Interest Rate	Current Balance	Monthly Payment	
Collateral or Security					Payments Current? <input type="radio"/> Yes <input type="radio"/> No	

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Collateral or Security					Payments Current? <input type="radio"/> Yes <input type="radio"/> No	

Creditor/Lender/Bank		Address			Phone	
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Original Date	Original Amount	Term / Maturity Date	Interest Rate	Current Balance	Monthly Payment	
Collateral or Security					Payments Current? <input type="radio"/> Yes <input type="radio"/> No	